Cascais, 23 de Maio de 2019 APREN - Dia do Sol

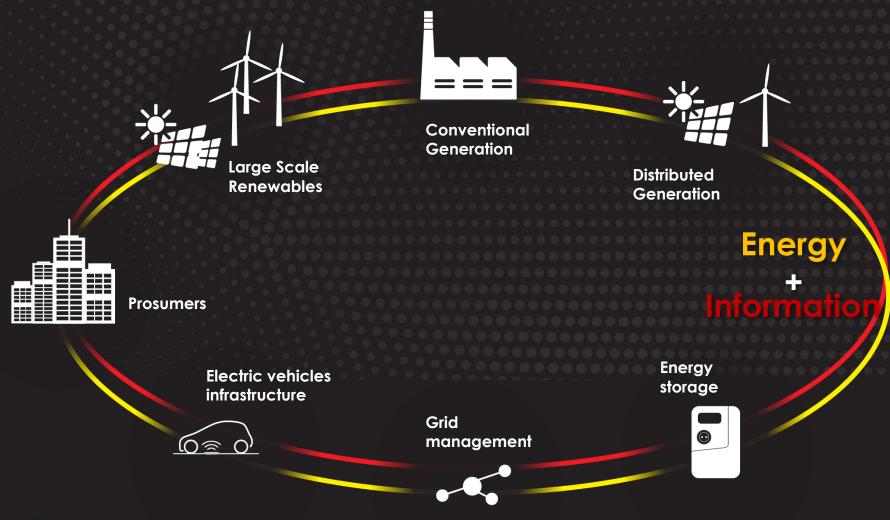
Empowering the Future today.



Digitalization & Business Models
Miguel Vales
Strategic Marketing Director

The world is shifting into a New Energy Paradigm...

- I. Centralized and Large Scale vs **Decentralized** Generation
- II. Increasing number of **Prosumers**
- III. Energy **Storage** solutions
- IV. Mixing **Renewables** with Conventional Generation Assets
- V. Deployment of Smart **Electric Vehicles** infrastructure
- VI. Improved grid flexibility





Empowering the future

...where new technologies and digital solutions will play a central role...

Digitalization is the new battleground for energy companies

\$3,5bn/year

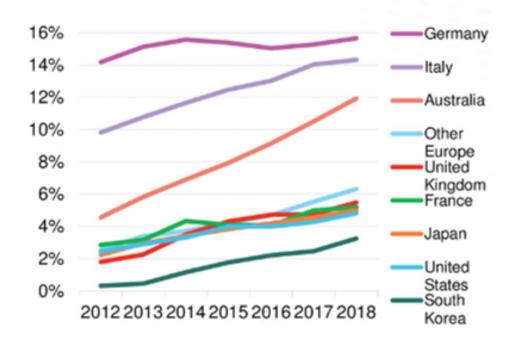
Utilities such as Enel, Iberdrola and Engie plan to invest >\$3,5 billion/year in **digitalization** in the upcoming years

725MW

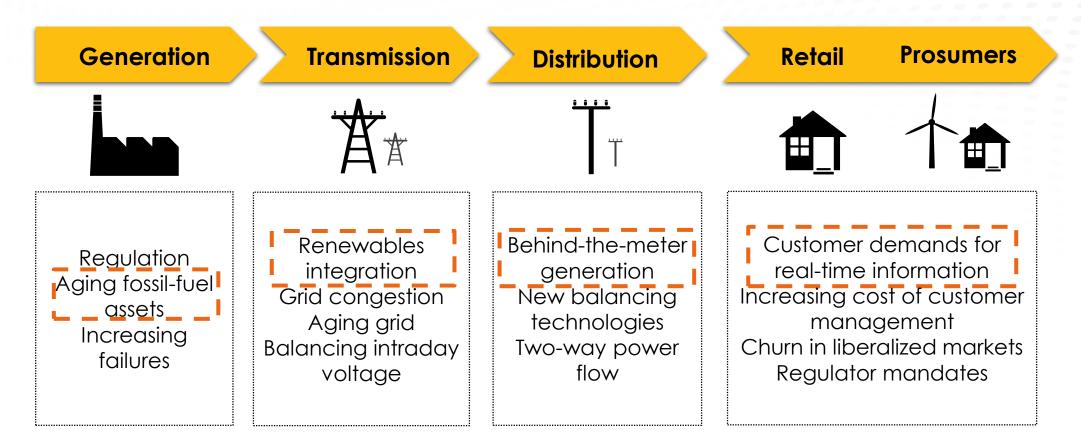
More than 725MW in **renewables microgrids** installed capacity across the world (and >5,000MW in Pipeline!)



The Decentralization path



...in addressing the significant challenges of the Power Sector that come along.







Some of the disruptive technologies for addressing Power Sector challenges...



Virtual Power Plants

- The power of Aggregation
- Connecting DER to Markets
- Addressing Prosumers needs



Storage

- Increase grid reliability and resilience
- Reduce grid infrastructure investment needs



Demand response

- Flexibility and Load Management
- Managing peak capacity (demand side)



Microgrids

- Self-sufficiency: energy supply and demand at one site
- Addressing Prosumers needs

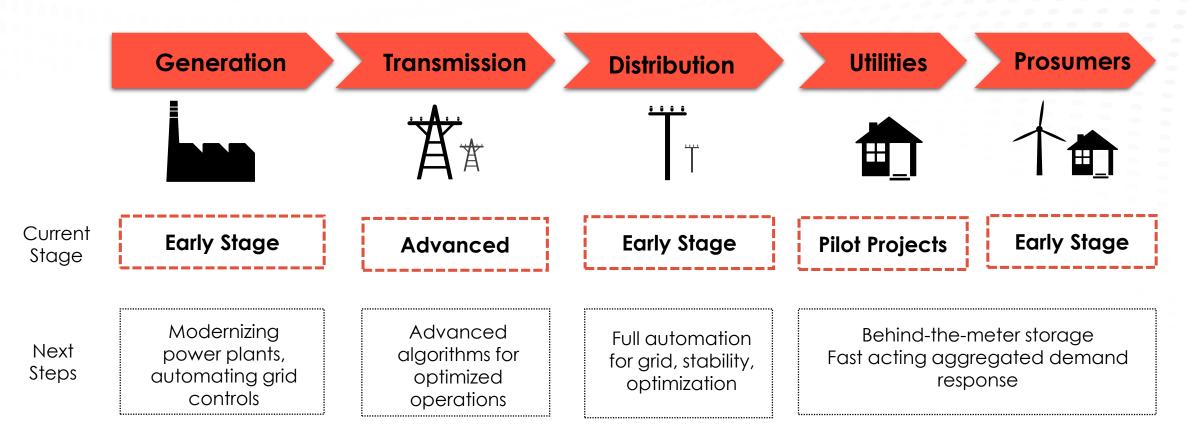




Smart EV charging

- Using cars batteries for balancing
- Bi-Directional Charging (V2G, V2X)

...are implemented already, although at different stages of development.

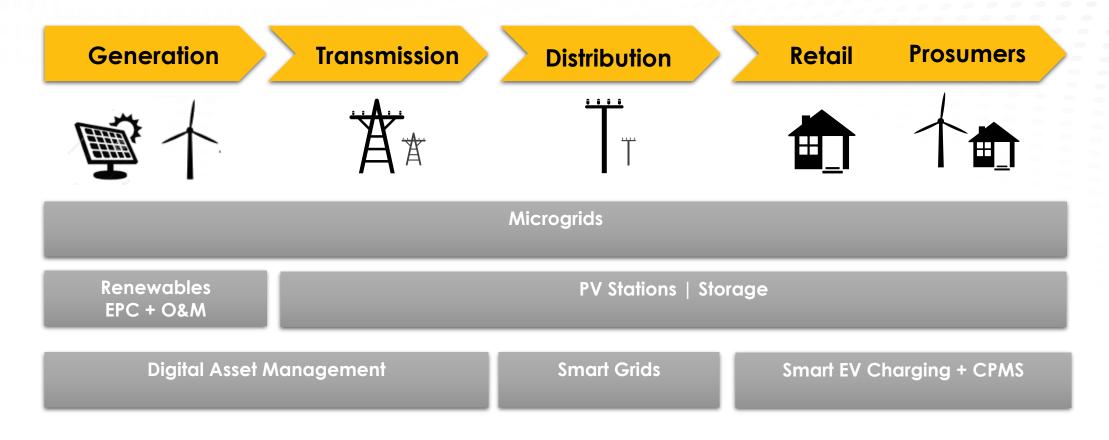




Efacec Renewables & Digital Projects



Efacec delivers turnkey and digital solutions for Renewables





Efacec's track record in Renewables deployment speaks for itself

Worldwide

Portugal



>600mw

Installed capacity of **Solar PV** and **Wind** projects delivered in 10 countries

132_{MW}

Operation and Maintenance (**O&M**) of Solar PV power plants worldwide

>100mw

Solar PV installed (+ ongoing) in Portugal

53MW

Operation and Maintenance (**O&M**) of Solar plants (PT)





Solar PV Flagship Projects

Single Axis Solar Tracker



Tendeiros

24MW





Solar PV Flagship Projects

Industrial Rooftop



The Navigator Company

2,2MW





Solar PV Flagship Projects

Floating PV

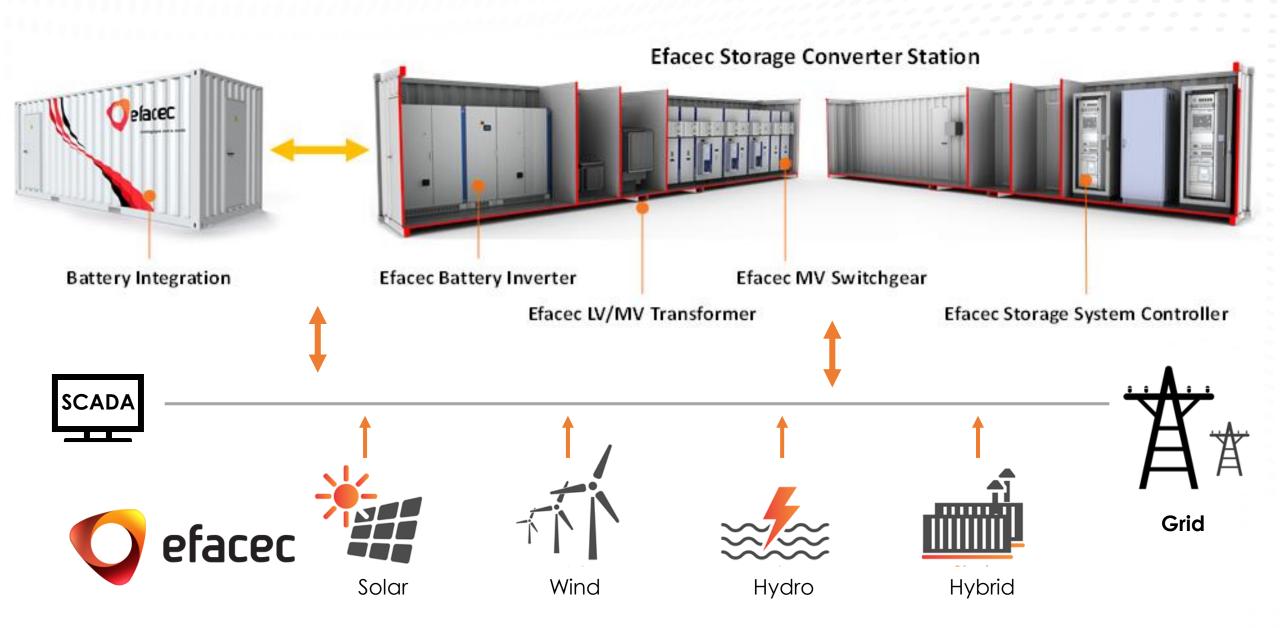








Storage & PV Station Solutions

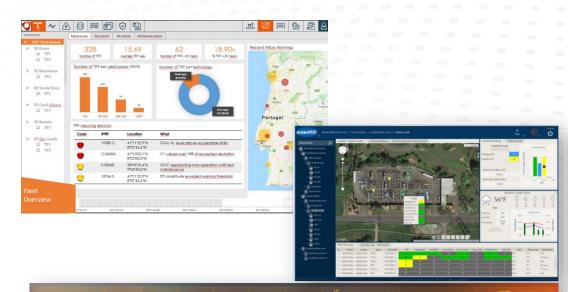


Digital Asset Management Solutions: Partnership with Doble

Features

- ✓ Sensoring strategic assets
- ✓ Online Condition Assessment: Asset health & performance
- ✓ Predictive, condition-based and preventive maintenance
- ✓ Remote Assistance
- ✓ Smart Aggregator: digital + analog inputs
- ✓ Digital Support Center







Project ADMS4LV: Smart Grids for Low Voltage

Visibility

- Fault detection
- DER flexibility

Cybersecurity

- Ensure regulation needs
- Asset management

Management

- Issues prioritizing and identification
- Helping with the increase of system complexity

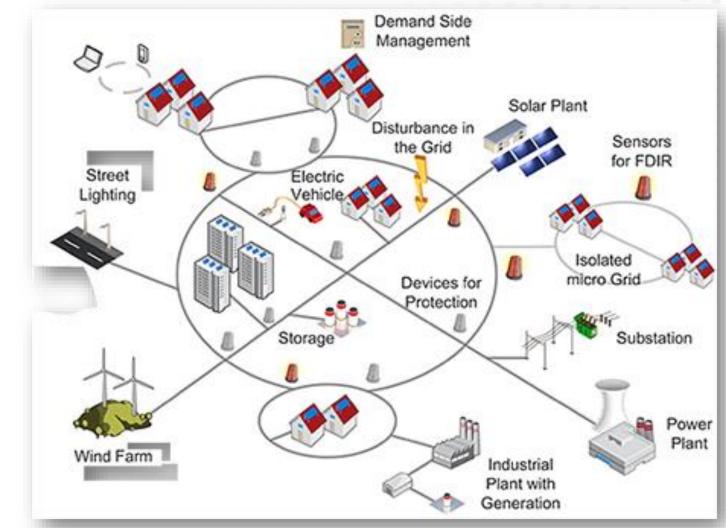










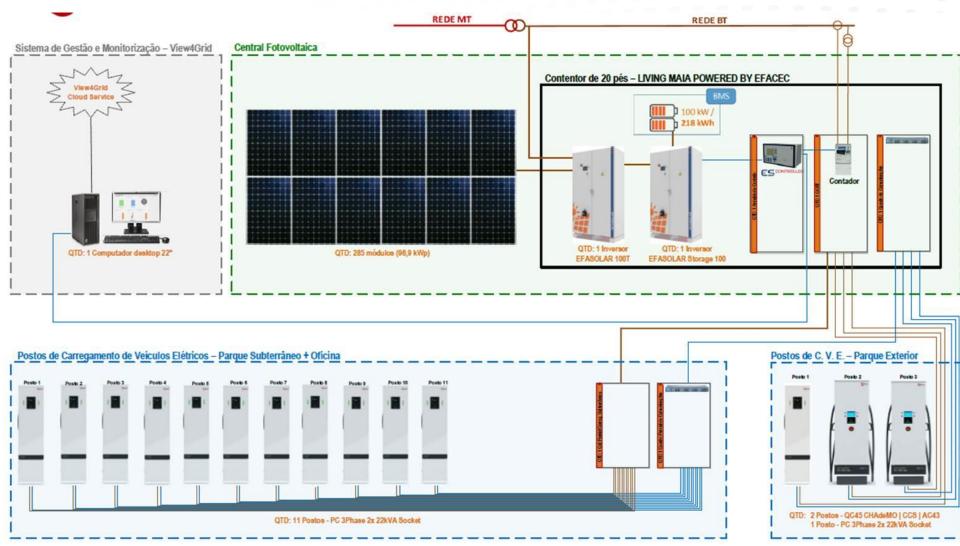


Microgrids: An integrated approach Solar PV + Storage + EV Charging

- ✓ Pilot in development:Solution for parking
 - ✓ Solar PV
 - ✓ Storage
 - ✓ Inverters
 - ✓ EV Chargers
 - ✓ CPMS
 - ✓ Grid

 automation





Digital Connectivity Smart Digital eMobility

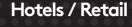
CPO'S CPO'S

Buildings, Condominiums









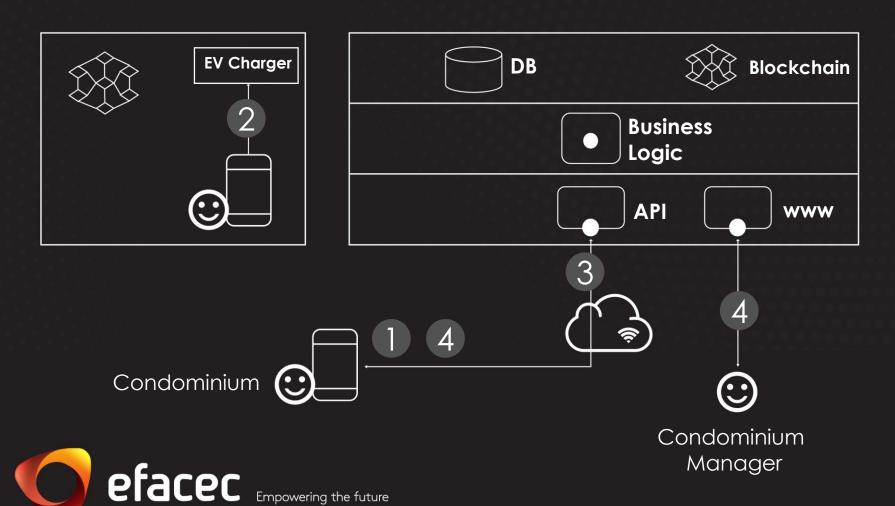


Fleets





Efacec Smart Digital E-Mobility



1 Token2 Offline mode3 Transactions record4 Consumptions

Welcome to our world of empowerment.

We face the present as a moment to build a better future. We do it by creating, developing and delivering state-of-the-art solutions with high added-value for energy, mobility, environment, cities and digital connectivity, which will have a positive impact in human life all around the globe.





Thank you

Miguel Vales Strategic Marketing Director

